QuickBooks + BIGTIME

QuickBooks users can seamlessly synchronize accounting, project, staff, client, and financial data and manage it from a single location, BigTime, for a real-time, contextualized view of business performance.

With a quick and simple integration process, you can add, edit, or remove data in one system, and have your changes reflected in both.

This data flows in both directions between BigTime and QuickBooks

CLIENTS

Name
Address
Contact Information

STAFF

Name
Email
Title
Address
Contact Info
Start Date
End Date

PROJECTS

Name
Project ID
Description
Status
Start Date
Billing Information
Billing Contact
Project Type

PAYMENTS

Date
Amount
Payment Type
Customer
Currency
Memo Customer ID
Project ID
Deposit Account
Payment Method
Invoice Numbers
Reference Number

This data flows in one direction from BigTime to QuickBooks

TIMESHEETS

Project
Client
Task Codes
Staff
Class ID
Item ID
Labor Code
Date

Notes
Hours
Billable/Non-Billable
Bill Rate
Cost Rate
Invoice
Posted Status

BigTime imports time history through the history importer

INVOICES

Customer
Project
Line Items
Taxes
Discounts
Payment Methods
Invoice Dates
Amounts
Currency
Invoice Note
Invoice Terms

Invoice Number
Memo
Balance
Billing Contact

Line level - Class, Description, Amount, Item, Unit Price Quantity, Tax Code

BigTime syncs invoice numbers from QuickBooks

EXPENSE REPORTS

Amount
Project
Staffer
Client
Billable/Non-Billable
Expense Type
Expense Report Name
Tax
Vendors
General Ledger (GL) Accounts
Expense Categories

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